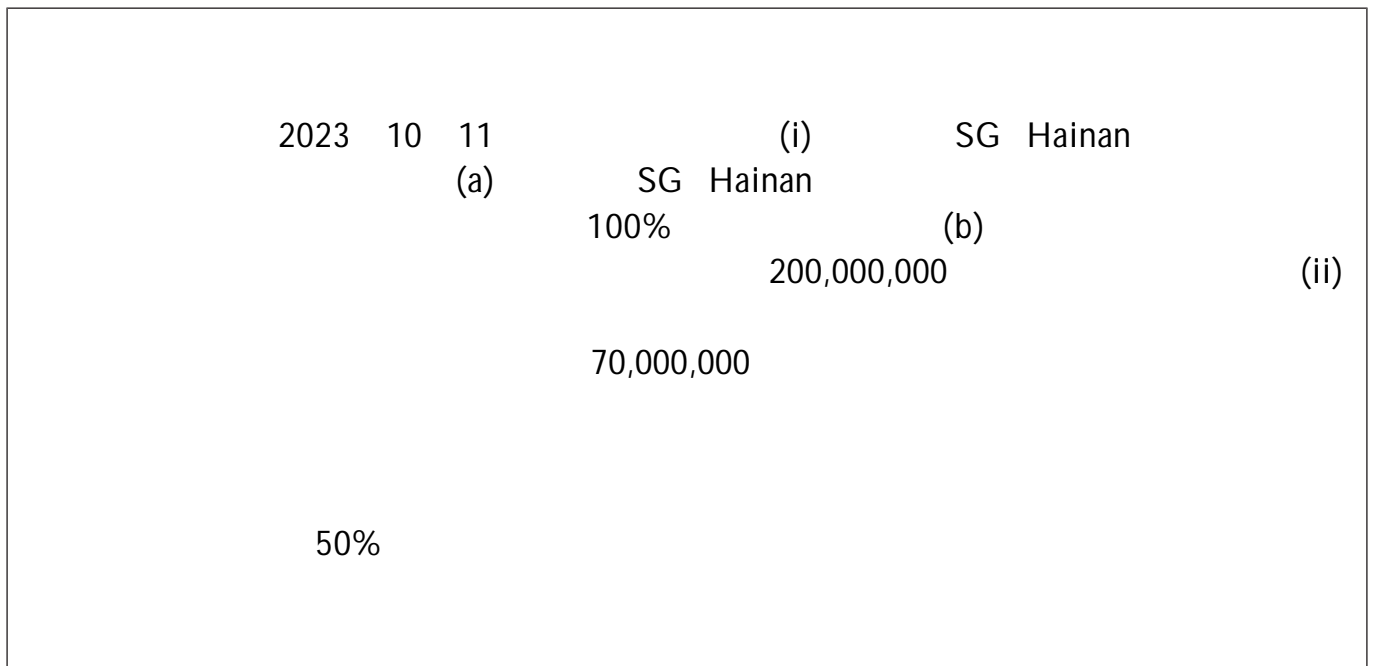




**SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED**  
**銀**

**100%**



25% 75%

2023 11 20

2023 10 11 (i) SG Hainan  
(a) 100% (b)  
200,000,000 (ii)  
70,000,000

2023 10 11

(i)

(ii) SG Hainan

(iii)

Zhao Jane Qiao

30% 30% 20% 20%

SG Hainan

100%

$$= \quad + \quad X - \quad Y$$

X =

(a)

(b)

(c)

Y =

(a)

(b)

X      Y      500,000

(1)	SG Hainan		5	
	(2)			5
	SG Hainan			
		(1)	SG Hainan	
5			SG Hainan	
			(2)	
5		SG Hainan		
(1)	SG Hainan		5	
	155,100,000			
(2)	SG Hainan		5	155,100,000
	SG Hainan			
	2023 8 31		66,351,000	(i) (ii)

(1)

(2)

(3) SG Hainan

219

13 13A

(4) SG Hainan

(5) SG Hainan

(6)

(3) (6) (1) (2)

(a)

(3) (6)

(b)

(c)

100%

SG Hainan  
SG Hainan

SG Hainan

10%

SG Hainan

SG Hainan

SG

Hainan  
10%

SG Hainan

2023 10 11

(i)

(ii)

70,000,000

(1)

5

155,100,000

20,000,000

(2)

5

155,100,000

50,000,000

2023 8 31

80,500,000

(1)

(2)

(a)

(b)

(c)

7

10%

10%



2021 12 31      2022 12 31

**2022**  
**12 31**

**2021**  
**12 31**

(22,360)  
(19,066)

(458)  
(779)

2023 8 31  
180,641,000

66,351,000

80,500,000

2023 8 31

2022

(a) (i) 34,435,000  
(b)(aa)  
(bb) (ii) 11,000,000 (a)  
(b)(aa)  
(bb)

(i) 199,321,000 (ii) 69,500,000

50%

25% 75%

2023 11 20

100,000,000

50,000,000

180,000,000

2021 12 17  
SG Hainan  
2023 1 5  
180,000,000

10

2023 9 1

100,000,000

SG Hainan 3

					200,000,000
2023	12	31		SG Hainan	
					1
			49	1	2
					9
			2023	8	31
					180,500,000
				SG Hainan	
					2023
					10
			11		

SG Hainan

SG Hainan

155,100,000

100%

10

70,000,000

20,000,000

3

2023 12 31

6A 9 9B 10  
106

6A 2

Gao Jimmy Z.

2023 10 11

SG Hainan

Silver Grant Hainan Investment (BVI) Limited

%

2023 10 11